

Summary of Questions and Answers at a Briefing on Resonac Holdings, 3rd Quarter, 2025 Financial Results

17:00 – 18:00, Thursday, Nov. 13, 2025

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*All contents are based on the information available as of the date and time of the briefing.

[General]

Q Could you explain the details of the “impairment losses” and “provision for business structure improvement” listed under non-recurring items?

A The impairment losses are due to the transfer of Fiamm Energy Technology S.p.A. and automotive molded parts business. The provision for business structure improvement is related to the transfer of Fiamm Energy Technology S.p.A.

Q The forecast expects core operating profit of ¥22 billion negative for “Others/Adjustments”. Is there a possibility of significant expenses occurring in Q4?

A “Others/Adjustments” includes indirect fixed costs such as headquarters expenses. As it is the fiscal year-end, expenses in Q4 are expected to be higher than in other quarters, but the total is not expected to reach the level indicated in the forecast.

[Semiconductor and Electronic Materials Segment]

Q Please comment on seasonality in the Semiconductor and Electronic Materials segment. There was a strong demand for smartphones in Q3; which subsegment benefited specifically?

A The main beneficiary of the demand for smartphone production was the Back-end Semiconductor Materials subsegment.

Q Revenue for the Front-end Semiconductor Materials subsegment declined compared to 2024 Q1-Q3. Could you explain the situation in Q3?

A The decline in revenue compared to 2024 Q1-Q3 was due to the divestiture of the exhaust gas abatement equipment business in 2025 Q1. Excluding this factor, revenue was almost flat compared to 2024 Q1-Q3, and in Q3, revenue increased compared to Q2.

Q Could you explain the status of AI-related products up to Q3?

A Overall, we expect AI-related material revenue to double in fiscal year 2025 compared to fiscal year 2024. In 2025

Q1-Q3, while the situation is different by product, overall progress is in line with our plans.

Q Regarding the Device Solutions subsegment, Q3 saw a significant increase in revenue compared to Q2. What was the main factor?

A The main contributor to the increase in the Device Solutions subsegment was HD media. HD media benefited from expanding demand for data center storage, resulting in higher revenue compared to Q2.

[Chemicals Segment]

Q Could you explain how the Graphite Electrode business performed from Q2 to Q3? Also, what is the outlook for the Q4?

A The market conditions for the Graphite Electrodes business are still tough, so core operating profit levels have remained largely unchanged from Q2. In Q4, we expect a slight improvement in core operating profit due to the effects of fixed cost reductions from structural reforms. The outlook remains uncertain, but considering the market conditions, there are risks such as a decline in graphite electrode prices and inventory valuation losses.

Q Is it possible to provide an update on the progress of structural reforms in the Graphite Electrodes business?

A We are actively considering the structural reforms in the Graphite Electrodes business and will communicate updates as progress is made.

[Crasus Chemical Segment]

Q The core operating profit was negative in 2025 1H, but Q3 saw a significant improvement in core operating profit, turning positive. Do you expect similar strong performance in Q4?

A In Q4, fixed costs are planned to increase compared to Q3, so profitability is expected to decline slightly, but we still plan to achieve solid core operating profit. The improvement in core operating profit from Q2 to Q3 was not due to temporary factors but reflects actual performance.

* Performance forecast and other statements pertaining to the future as contained in this presentation are based on the information available as of today and assumptions as of today regarding risk factors that could affect our future performance. Actual results may differ materially from the forecast due to a variety of risk factors, including, but not limited to, the global political situation, economic conditions, regulatory strengthening, demand or market conditions, and foreign exchange rates. We undertake no obligation to update the forward-looking statements unless required by law.