

## Third Quarter, 2013 Consolidated Financial Results (Summary)

### 1. Third Quarter Results 2013

#### (1) Summary

Items	(Unit: billions of yen)			(Reference)			(Unit: billions of yen)		(2013 forecast)
	2012 Jan. 1 - Sept.30	2013 Jan. 1 - Sept.30	Increase/decrease	2012 CQ3 Jul. 1 - Sept.30	2013 CQ3 Jul. 1 - Sept.30	Increase/decrease	2013 Forecast *		
Net Sales	546.9	617.5	70.6	194.6	216.1	21.5	850.0		
Operating Income	23.8	15.8	-8.0	7.8	9.1	1.3	26.0		
Net Income	11.2	6.7	-4.5	3.4	4.6	1.2	10.0		
Gap between interest expense and interest/dividend income	-2.7	-2.1	0.6	-0.9	-0.9	0.1			

\*Revised forecast was announced on Jul. 29, 2013.

Items	(Unit: billions of yen)			(Unit: billions of yen)		
	Dec. 31, 2012	Sept. 30, 2013	Increase/decrease	Jun. 30, 2013	Sept. 30, 2013	Increase/decrease
Total assets	933.2	953.8	20.7	967.1	953.8	-13.2
Interest-bearing debt	342.3	365.1	22.8	365.3	365.1	-0.2

#### (2) Net Sales and Operating Income by Segment

Segment	(Unit: billions of yen)			(Reference)			(Unit: billions of yen)		(2013 forecast)
	2012 Jan. 1 - Sept.30	2013 Jan. 1 - Sept.30	Increase/decrease	2012 CQ3 Jul. 1 - Sept.30	2013 CQ3 Jul. 1 - Sept.30	Increase/decrease	2013 Forecast *		
Petrochemicals	Net Sales	131.4	207.6	76.1	58.8	72.2	13.3	270.0	
	Operating Income	-2.2	2.0	4.1	0.0	2.0	2.0	1.5	
Chemicals	Net Sales	94.4	95.5	1.1	31.7	33.6	1.9	136.0	
	Operating Income	-0.3	1.3	1.5	-0.1	0.7	0.8	4.0	
Electronics	Net Sales	127.3	99.2	-28.1	41.9	33.1	-8.8	148.0	
	Operating Income	26.4	14.2	-12.3	8.6	5.8	-2.7	22.5	
Inorganics	Net Sales	49.0	49.0	-0.1	16.1	17.9	1.8	71.0	
	Operating Income	2.8	-0.3	-3.2	0.5	0.3	-0.2	0.0	
Aluminum	Net Sales	69.9	67.2	-2.7	22.3	23.5	1.2	98.0	
	Operating Income	1.7	4.8	3.1	0.6	1.9	1.4	6.0	
Others	Net Sales	101.3	127.3	26.0	32.6	45.0	12.4	170.0	
	Operating Income	0.2	-0.8	-1.0	0.0	0.1	0.1	-0.5	
Adjustments	Net Sales	-26.5	-28.3	-1.7	-8.9	-9.1	-0.3	-43.0	
	Operating Income	-4.9	-5.3	-0.4	-1.7	-1.7	0.0	-7.5	
Total	Net Sales	546.9	617.5	70.6	194.6	216.1	21.5	850.0	
	Operating Income	23.8	15.8	-8.0	7.8	9.1	1.3	26.0	

\*Revised forecast was announced on Aug. 1, 2013.

Segment	(Unit: billions of yen)			
	2013 CQ1 Jan. 1 - Mar.31	2013 CQ2 Apr. 1 - Jun.30	2013 CQ3 Jul. 1 - Sept.30	
Petrochemicals	Net Sales	65.9	69.5	72.2
	Operating Income	0.9	-1.0	2.0
Chemicals	Net Sales	29.7	32.2	33.6
	Operating Income	0.8	-0.2	0.7
Electronics	Net Sales	32.0	34.2	33.1
	Operating Income	2.5	5.8	5.8
Inorganics	Net Sales	15.5	15.5	17.9
	Operating Income	-0.1	-0.6	0.3
Aluminum	Net Sales	19.1	24.5	23.5
	Operating Income	1.0	1.9	1.9
Others	Net Sales	39.1	43.2	45.0
	Operating Income	-0.3	-0.6	0.1
Adjustments	Net Sales	-8.9	-10.2	-9.1
	Operating Income	-1.5	-2.0	-1.7
Total	Net Sales	192.5	208.9	216.1
	Operating Income	3.4	3.3	9.1

#### 2. Cash dividends

Items	(Unit: yen)	
	2012	2013 Forecast
Cash dividends per share	3.0	3.0 (planned)

#### 3. Reference (Consolidated)

Items	2012			2013		
	Jan. 1 - Sept.30	Jan. 1 - Sept.30	Increase/decrease	2012 CQ3 Jul. 1 - Sept.30	2013 CQ3 Jul. 1 - Sept.30	Increase/decrease
Exchange rate (yen/US\$)	79.4	96.7	17.3	78.6	99.0	20.3
Domestic naphtha price (yen/kl)	54,800	64,500	9,700	49,800	64,200	14,400

Note : The above forecast is based on the information available as of today and assumptions as of today regarding risk factors that could affect our future performance. Actual results may differ materially from the forecast due to a variety of risk factors, including, but not limited to, the economic conditions, costs of naphtha and other raw materials, demand for our products, market conditions, and foreign exchange rates.