

First Quarter, 2013 Consolidated Financial Results (Summary)

1. First Quarter Results 2013

(1) Summary

(Unit: billions of yen)

Items	2012 CQ1 Jan.1 - Mar.31	2013 CQ1 Jan.1 - Mar.31	Increase
Net Sales	181.4	192.5	11.1
Operating Income	9.5	3.4	-6.2
Net Income	5.3	4.1	-1.3
Gap between interest expense and interest/dividend income	-0.9	-0.8	0.2

(Unit: billions of yen)

Items	Dec.31, 2012	Mar.31, 2013	Increase
Total assets	933.2	956.1	22.9
Interest-bearing debt	342.3	362.9	20.7

[First half, 2013 forecast]

First half 2013 forecast
380.0
13.0
5.0

*First half 2013 forecast was announced on Feb.14, 2013.

(2) Net sales and Operating Income by Segment

(Unit: billions of yen)

Segment		2012 CQ1 Jan.1 - Mar.31	2013 CQ1 Jan.1 - Mar.31	Increase
Petrochemicals	Net Sales	47.1	65.9	18.8
	Operating Income	0.1	0.9	0.9
Chemicals	Net Sales	30.6	29.7	-0.9
	Operating Income	0.6	0.8	0.2
Electronics	Net Income	41.5	32.0	-9.5
	Operating Income	8.7	2.5	-6.2
Inorganics	Net Income	16.1	15.5	-0.6
	Operating Income	1.5	-0.1	-1.6
Aluminum	Net Income	21.5	19.1	-2.3
	Operating Income	-0.2	1.0	1.2
Others	Net Income	33.6	39.1	5.5
	Operating Income	0.2	-0.3	-0.5
Adjustments	Net Income	-9.0	-8.9	0.1
	Operating Income	-1.3	-1.5	-0.2
Total	Net Income	181.4	192.5	11.1
	Operating Income	9.5	3.4	-6.2

[First half, 2013 forecast]

First half 2013 forecast
115.0
1.5
65.0
1.0
65.0
10.5
35.0
1.0
45.0
2.0
75.0
0.5
-20.0
-3.5
380.0
13.0

2. Reference

[2013 forecast]

Segment	2012 CQ1 Jan.1 - Mar.31	2013 CQ1 Jan.1 - Mar.31	Increase
Exchange rate (yen/US\$)	79	92	Yen depreciated by 13
Domestic naphtha price (yen/kl)	54,100	63,800	9,700

2013 forecast
83
56,000

The performance forecast for 2013 is based on the economic conditions and the Company's business policy at this point of time. Please note that actual results may differ materially from the forecast due to a variety of factors, including changes in the market conditions.