

Third Quarter, 2012 Consolidated Financial Results (Summary)

1. Third Quarter Results 2012

(1) Summary

Items	(Unit: billions of yen)			(Reference)			(Unit: billions of yen)		(2012 forecast)
	2011 Jan. 1 - Sept.30	2012 Jan. 1 - Sept.30	Increase/decrease	2011 CQ3 Jul. 1 - Sept.30	2012 CQ3 Jul. 1 - Sept.30	Increase/decrease		2012 Forecast	
Net Sales	641.6	546.9	-94.7	225.1	194.6	-30.5		750.0	
Operating Income	38.9	23.8	-15.0	16.8	7.8	-9.0		32.0	
Net Income	17.5	11.2	-6.3	9.6	3.4	-6.2		10.0	
Gap between interest expense and interest/dividend income	-3.3	-2.7	0.6	-1.2	-0.9	0.2			

*2012 forecast was announced on Nov. 1, 2012.

Items	(Unit: billions of yen)			(Unit: billions of yen)		
	Dec. 31, 2011	Sept. 30, 2012	Increase/decrease	Jun. 30, 2012	Sept. 30, 2012	Increase/decrease
Total assets	941.3	943.7	2.4	932.2	943.7	11.5
Interest-bearing debt	347.3	371.5	24.2	361.4	371.5	10.2

(2) Net Sales and Operating Income by Segment

Segment	(Unit: billions of yen)			(Reference)			(Unit: billions of yen)		(2012 forecast)
	2011 Jan. 1 - Sept.30	2012 Jan. 1 - Sept.30	Increase/decrease	2011 CQ3 Jul. 1 - Sept.30	2012 CQ3 Jul. 1 - Sept.30	Increase/decrease		2012 Forecast	
Petrochemicals	Net Sales	191.1	131.4	-59.7	64.0	58.8	-5.2	190.0	
	Operating Income	5.1	-2.2	-7.3	1.0	0.0	-1.0	-1.5	
Chemicals	Net Sales	97.9	94.4	-3.4	31.6	31.7	0.2	130.0	
	Operating Income	2.3	-0.3	-2.6	-0.5	-0.1	0.5	0.5	
Electronics	Net Sales	120.6	127.3	6.7	52.1	41.9	-10.2	170.0	
	Operating Income	20.0	26.4	6.4	12.5	8.6	-4.0	33.0	
Inorganics	Net Sales	58.9	49.0	-9.8	18.8	16.1	-2.7	65.0	
	Operating Income	8.1	2.8	-5.3	2.5	0.5	-2.0	4.0	
Aluminum	Net Sales	94.4	69.9	-24.5	32.7	22.3	-10.3	90.0	
	Operating Income	6.0	1.7	-4.4	2.4	0.6	-1.9	2.0	
Others	Net Sales	113.2	101.3	-11.9	36.7	32.6	-4.1	140.0	
	Operating Income	1.8	0.2	-1.6	0.3	0.0	-0.3	0.5	
Adjustments	Net Sales	-34.5	-26.5	7.9	-10.7	-8.9	1.9	-35.0	
	Operating Income	-4.5	-4.9	-0.4	-1.4	-1.7	-0.3	-6.5	
Total	Net Sales	641.6	546.9	-94.7	225.1	194.6	-30.5	750.0	
	Operating Income	38.9	23.8	-15.0	16.8	7.8	-9.0	32.0	

*2012 forecast was announced on Nov. 1, 2012.

Segment	(Unit: billions of yen)			
	2012 CQ1 Jan. 1 - Mar.31	2012 CQ2 Apr. 1 - Jun.30	2012 CQ3 Jul. 1 - Sept.30	
Petrochemicals	Net Sales	47.1	25.5	58.8
	Operating Income	0.1	-2.3	0.0
Chemicals	Net Sales	30.6	32.1	31.7
	Operating Income	0.6	-0.8	-0.1
Electronics	Net Sales	41.5	44.0	41.9
	Operating Income	8.7	9.1	8.6
Inorganics	Net Sales	16.1	16.8	16.1
	Operating Income	1.5	0.8	0.5
Aluminum	Net Sales	21.5	26.1	22.3
	Operating Income	-0.2	1.4	0.6
Others	Net Sales	33.6	35.2	32.6
	Operating Income	0.2	0.1	0.0
Adjustments	Net Sales	-9.0	-8.7	-8.9
	Operating Income	-1.3	-1.9	-1.7
Total	Net Sales	181.4	171.0	194.6
	Operating Income	9.5	6.5	7.8

2. Cash dividends

Item	(Unit: yen)	
	2011	2012 Forecast
Cash dividends per share	3.0	3.0 (planned)

3. Reference (Consolidated)

Item	2011			2012		
	Jan. 1 - Sept.30	Jan. 1 - Sept.30	Increase/decrease	2011 CQ3 Jul. 1 - Sept.30	2012 CQ3 Jul. 1 - Sept.30	Increase/decrease
Exchange rate (yen/US\$)	80.7	79.4	-1.3	77.9	78.6	0.7
Domestic naphtha price (yen/kl)	55,467	54,833	-634	54,900	49,800	-5,100

The performance forecast for 2012 is based on the economic conditions and the Company's business policy at this point of time. Please note that actual results may differ materially from the forecast due to a variety of factors, including changes in the market conditions.